

13th November 24 Market Mood





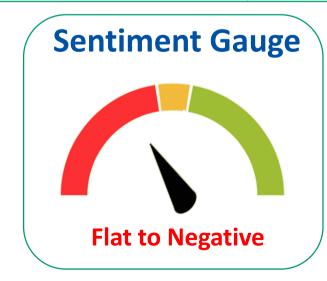
LTP	23883.45
R1	24000
R2	24200
S1	23800
S2	23500

- The index closed on a negative note as market faced selling pressure almost throughout the at 23883.45 with looses of 257.85 points and decline of -1.07%
- From a technical perspective, Nifty is trading below the 20 /50/100 EMA on daily timeframe as well as momentum indicator, RSI is placed at 34.82 signaling lack of strength.
- A negative view stays intact as long as index is placed below 20 & 50 EMA on hourly scale which is around 24085 & 24167.78 respectively meanwhile support is placed at 23800.



- Bank Nifty ended the session on a negative note, closing at 51157.80 with a loss of 718.95 points (-1.39%) and forming a strong bearish candle on the chart.
- Currently, the index has taken support at 51000 levels and is consolidating since last few weeks.
- Bank Nifty closed below the 20 /50/100 EMAs in the previous session, signaling a negative outlook. As long as the index trades below 51,500, it's advisable to avoid initiating fresh long positions. Immediate resistance stands at 51300, followed by the 51500 level.

Global I	Market	•	
Dow Jones Futures CFD 13 Nov, 2024 08:51 IST	43,914.60	3.62	0.01
S&P 500 CFD 13 Nov, 2024 02:29 IST	5,983.76	-17.59	-0.29
Nasdaq	19,281.87	-16.90	-0.09
FTSE 12 Nov, 2024 22:20 IST	8,025.77	-99.42	-1.24
CAC 12 Nov, 2024 22:20 IST	7,226.98	-199.90	-2.77
DAX 12 Nov, 2024 22:45 IST	19,033.64	-414.96	-2.18
	Dow Jones Futures CFD 13 Nov, 2024 08:51 IST S&P 500 CFD 13 Nov, 2024 02:29 IST Nasdaq CFD 13 Nov, 2024 02:29 IST FTSE 12 Nov, 2024 22:20 IST CAC 12 Nov, 2024 22:20 IST DAX	Dow Jones Futures CFD 43,914.60 13 Nov, 2024 08:51 IST 5,983.76 S&P 500 CFD 5,983.76 13 Nov, 2024 02:29 IST 19,281.87 Nasdaq CFD 19,281.87 13 Nov, 2024 02:29 IST 8,025.77 FTSE 8,025.77 12 Nov, 2024 22:20 IST 7,226.98 DAX 19,033.64	13 Nov, 2024 08:51 IST S&P 500

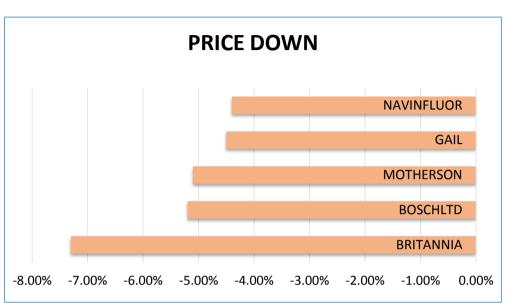


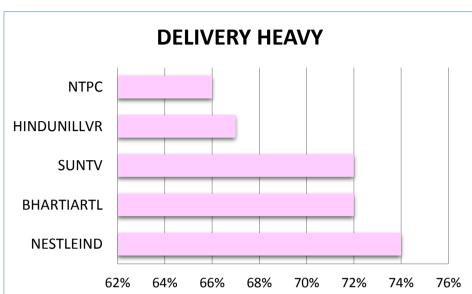
	FII - DII Activiti	ies:
Activity	FII (Cr)	DII (Cr)
Cash	-3024.31	1854.46
	Adv/Dec	
Advance	Decline	A/D Ratio
25	158	0.16

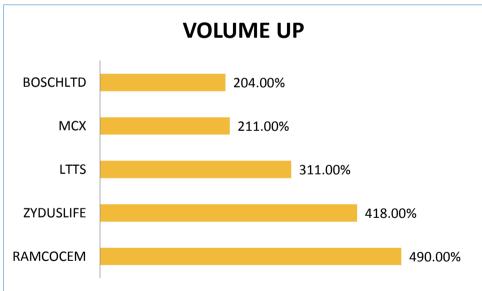
13th November 24 Market Mood

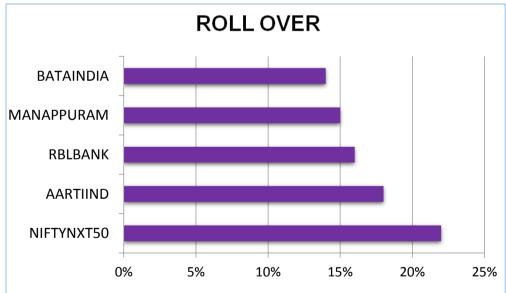














13th November 24

Market Mood



Result Calendar

Date	Result	Expected Previous
13th Nov 24	EICHER MOTORS	-
13th Nov 24	ALKEM LAB	
13th Nov 24	PIIND	-
13th Nov 24	DEEPAK NITRITE	-
13th Nov 24	IDEA	-

Market Mood



Call of the day (Intraday)



Apollo Tyre (Intraday)

SELL: 470 SL: 464 Tgt: 474.5

Apollo Tyre Ltd has extended its decline for the third consecutive day, down by 2.46%, forming a long bearish candle. The recent breakdown from a descending triangle pattern further reinforces a bearish outlook. Additionally, all EMAs are trending downward on the hourly timeframe, confirming negative momentum. The RSI is also moving lower, aligning with the bearish price action.

Delivery Call



ERIS (Delivery)

BUY: 1365-1370 SL: 1326 (Daily Closing) TP: 1425

The daily chart of ERIS Lifesciences Ltd reveals a confirmed breakout from a descending triangle pattern, a bullish signal supported by a surge in trading volume that underscores strong buying interest and positive sentiment. The stock is trading above both its Fast and Slow EMAs, each trending upward, which reinforces the bullish outlook. Additionally, a bullish breakout on the RSI highlights the strength of the ongoing uptrend. These technical indicators collectively suggest a positive outlook for ERIS Lifesciences Ltd, with potential for continued price appreciation in the near term.

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,883.45	-257.85	-1.07	24,164	24445.12	23,602.62	23,321.78
TRENT	6,508.00	27.3	0.42	6,673	6838.029	6,342.99	6,177.97
SUNPHARMA	1,797.00	2.4	0.13	1,818	1839.88	1,775.56	1,754.12
HCLTECH	1,868.35	1.05	0.06	1,891	1913.754	1,845.65	1,822.95
INFY	1,861.00	0.9	0.05	1,876	1890.478	1,846.26	1,831.52
ICICIBANK	1,269.00	-0.3	-0.02	1,289	1309.172	1,248.91	1,228.83
GRASIM	2,516.05	-3.45	-0.14	2,539	2562.19	2,492.98	2,469.91
INDUSINDBK	1,058.50	-2.3	-0.22	1,067	1076.098	1,049.70	1,040.90
RELIANCE	1,269.50	-3.2	-0.25	1,283	1297.426	1,255.54	1,241.57
ONGC	255.9	-1	-0.39	261	266.6334	250.53	245.17
TCS	4,180.00	-18.7	-0.45	4,217	4254.507	4,142.75	4,105.49
BHARTIARTL	1,552.55	-8	-0.51	1,581	1610.101	1,523.77	1,495.00
SBILIFE	1,557.25	-8.75	-0.56	1,575	1593.551	1,539.10	1,520.95
TITAN	3,187.00	-19.6	-0.61	3,221	3254.8	3,153.10	3,119.20
TATASTEEL	143.9	-1.11	-0.77	146	148.2942	141.70	139.51
WIPRO	569.05	-4.45	-0.78	576	582.2241	562.46	555.88
TECHM	1,689.30	-14.85	-0.87	1,708	1726.64	1,670.63	1,651.96
HINDALCO	649.45	-5.9	-0.9	667	684.1795	632.09	614.72
TATACONSUM	967	-8.95	-0.92	980	992.4747	954.26	941.53
BPCL	309.5	-3.05	-0.98	315	321.3176	303.59	297.68
HEROMOTOCO	4,710.95	-46.55	-0.98	4,769	4826.177	4,653.34	4,595.72
HDFCLIFE	698	-7.35	-1.04	713	727.3314	683.33	668.67
ITC	471.9	-5.05	-1.06	477	481.5058	467.10	462.29
HINDUNILVR	2,462.10	-28.95	-1.16	2,491	2520.07	2,433.12	2,404.13
ULTRACEMCO	10,840.00	-130.45	-1.19	10,984	11128.4	10,695.80	10,551.60

13th November 24

Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
Jeripe	EII	CHIVO	70011110	IV.I	11/2	31	32
AXISBANK	1,156.95	-14.05	-1.2	1,177	1197.651	1,136.60	1,116.25
NESTLEIND	2,251.65	-27.4	-1.2	2,287	2321.997	2,216.48	2,181.30
LT	3,585.05	-43.8	-1.21	3,635	3684.798	3,535.18	3,485.30
KOTAKBANK	1,721.00	-23	-1.32	1,744	1767.847	1,697.58	1,674.15
ADANIENT	2,860.00	-43.65	-1.5	2,908	2955.896	2,812.05	2,764.10
EICHERMOT	4,719.00	-74.45	-1.55	4,788	4857.179	4,649.91	4,580.82
BAJAJFINSV	1,690.20	-27.25	-1.59	1,719	1747.983	1,661.31	1,632.42
M&M	2,884.05	-46.55	-1.59	2,927	2970.545	2,840.80	2,797.56
CIPLA	1,524.25	-28.55	-1.84	1,548	1572.302	1,500.22	1,476.20
COALINDIA	413.75	-7.8	-1.85	422	429.5156	405.87	397.98
ADANIPORTS	1,321.00	-26.9	-2	1,344	1367.391	1,297.80	1,274.61
APOLLOHOSP	7,010.00	-145.45	-2.03	7,156	7302.968	6,863.52	6,717.03
BAJFINANCE	6,635.15	-143.65	-2.12	6,787	6938.838	6,483.31	6,331.46
POWERGRID	322.65	-7.15	-2.17	330	337.2384	315.36	308.06
DRREDDY	1,258.35	-29.55	-2.29	1,281	1302.981	1,236.03	1,213.72
SHRIRAMFIN	2,930.00	-69.45	-2.32	3,000	3069.34	2,860.33	2,790.66
JSWSTEEL	955.95	-23.05	-2.35	980	1003.881	931.98	908.02
MARUTI	11,125.00	-274.7	-2.41	11,386	11647.37	10,863.81	10,602.63
BAJAJ-AUTO	9,680.00	-239.35	-2.41	9,898	10115.57	9,462.22	9,244.43
TATAMOTORS	784.75	-19.95	-2.48	804	823.6835	765.28	745.82
SBIN	826.05	-21.6	-2.55	847	867.0805	805.53	785.02
HDFCBANK	1,719.00	-47.3	-2.68	1,766	1813.298	1,671.85	1,624.70
ASIANPAINT	2,470.30	-72.8	-2.86	2,521	2572.494	2,419.20	2,368.11
NTPC	380.3	-12.25	-3.12	391	402.1621	369.37	358.44
BEL	289.3	-10.45	-3.49	299	308.7015	279.60	269.90
BRITANNIA	5,038.00	-396.65	-7.3	5,355	5671.529	4,721.24	4,404.47

DRUMIL VITHLANI & HARSHITA DARAK Technical Research Analyst

Disclosure: M/s. Bonanza Portfolio Ltd here by declares that views expressed in this report accurately reflect view point with subject to companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The Analysts engaged in preparation of this Report or his/her relative: - (a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report. The Analysts engaged in preparation of this Report:- (a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c) have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the regulation of SEBI, the year 2014. The Regn No. INH100001666 and

M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the regulation of SEBI, the year 2014. The Regn No. INH100001666 and research analyst engaged in preparing reports is qualified as per the regulation's provision.

Disclaimer: This research report has been published by M/s. Bonanza portfolio Ltd and is meant solely for use by the recipient and is not for circulation. This document is for information purposes only and information / opinions / views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that information given at the time believed to be fair and correct and opinions based thereupon are reasonable, due to the nature of research it cannot be warranted or represented that it is accurate or complete and it should not be relied upon as such. If this report is inadvertently send or has reached to any individual, same may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide for future performance. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by Bonanza portfolio Ltd to be reliable. This report should not be taken as the only base for any market transaction; however this data is representation of one of the support document among other market risk criterion. The market participant can have an idea of risk involved to use this information as the only source for any market related activity.

The distribution of this report in definite jurisdictions may

be restricted by law, and persons in whose custody this report comes, should observe, any such restrictions. The revelation of interest statements integrated in this analysis are provided exclusively to improve & enhance the transparency and should not be treated as endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza portfolio Ltd or its directors, employees, affiliates or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such information / opinions / views.

While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of M/s. Bonanza portfolio Ltd shall be liable. Research report may differ between M/s. Bonanza portfolio Ltd RAs and other companies on account of differences in, personal judgment and difference in time horizons for which recommendations are made. Research entity has not been engaged in market making activity for the subject company. Research analyst has not received any compensation/benefits from the Subject Company or third party in connection with the research report.

M/s. Bonanza Portfolio Ltd at Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063 Web site: https://www.bonanzaonline.com

Research Analyst Regn No. INH100001666 SEBI Regn. No.: INZ000212137